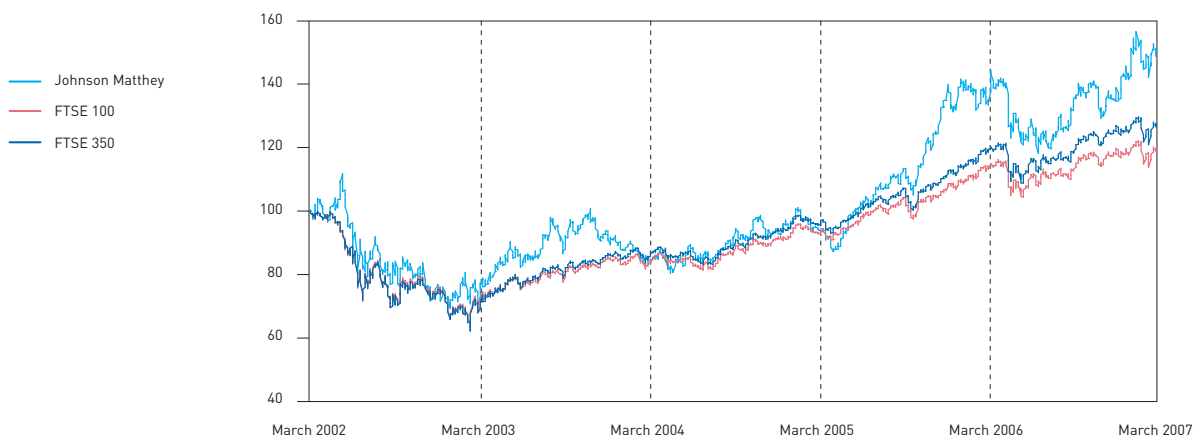


SHAREHOLDER INFORMATION

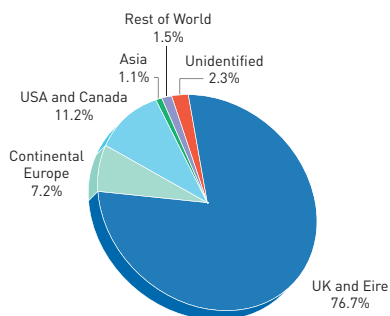
Johnson Matthey Share Price Five Year Performance versus FTSE 100 and FTSE 350



Johnson Matthey Share Price as at 31st March

2002	2003	2004	2005	2006	2007
1,046p	737p	879.5p	989p	1,396p	1,576p

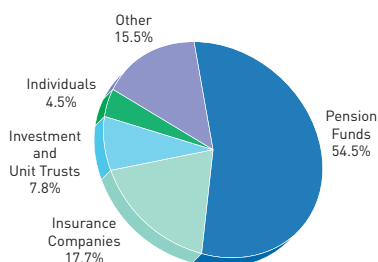
By Location



Analysis of Ordinary Shareholders as at 30th April 2007

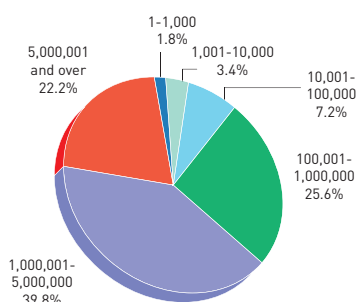
By location	Number of shares	Percentage
UK and Eire	169,082,780	76.7
Continental Europe	15,842,696	7.2
USA and Canada	24,747,370	11.2
Asia	2,308,365	1.1
Rest of World	3,374,623	1.5
Unidentified	5,133,986	2.3
	220,489,820	100.00

By Category



By category	Number of shares	Percentage
Pension Funds	120,200,203	54.5
Insurance Companies	39,093,657	17.7
Investment and Unit Trusts	17,147,957	7.8
Individuals	10,003,500	4.5
Other	34,044,503	15.5
	220,489,820	100.00

By Size of Holding



By size of holding	Number of holdings	Percentage	Number of shares	Percentage
1-1,000	9,300	71.9	4,013,340	1.8
1,001 – 10,000	2,942	22.8	7,362,834	3.4
10,001 – 100,000	459	3.5	15,924,146	7.2
100,001 – 1,000,000	184	1.4	56,499,141	25.6
1,000,001 – 5,000,000	40	0.3	87,697,268	39.8
5,000,001 and over	7	0.1	48,993,091	22.2
	12,932	100.00	220,489,820	100.00

SHAREHOLDER INFORMATION

Share Dealing Services

A telephone and internet dealing service for UK shareholders is provided by Lloyds TSB Registrars. For further details, including Lloyds TSB Registrars' terms and conditions, log on to www.shareview.co.uk/dealing or call 0870 850 0852.

A low cost share dealing service is available through The Share Centre. For further details, including The Share Centre's terms, contact The Share Centre PO Box 2000, Aylesbury, Bucks HP21 8ZB. Telephone 01296 414141 (e-mail info@share.co.uk).

Dividend History – Pence per Share

	2003	2004	2005	2006	2007
Interim	7.8	8.2	8.7	9.1	9.9
Final	17.7	18.2	19.0	21.0	23.7
Total	25.5	26.4	27.7	30.1	33.6

Dividend Policy

It is Johnson Matthey's policy to grow dividends in line with earnings while maintaining dividend cover at about two and a half times to ensure sufficient funds are retained to support organic growth. Over the last ten years Johnson Matthey has increased its dividend at a compound annual growth rate of 8% p.a. The board is proposing a final dividend for 2006/07 of 23.7 pence to take the total for the year to 33.6 pence, which is 12% up in line with growth in underlying earnings. The dividend will be covered 2.4 times by underlying earnings (see pages 98 and 99). For further discussion of the group's financial objectives see the Strategy and Objectives section of the Operating and Financial Review on page 7 of this Annual Report.

Dividend Payments and DRIP

Dividends can be paid directly into shareholders' bank or building society accounts. Shareholders wishing to take advantage of this facility should contact Lloyds TSB Registrars or complete the dividend mandate form attached to their dividend cheque. A Dividend Reinvestment Plan (DRIP) is also available which allows shareholders to purchase additional shares in the company. Further information can be obtained from Lloyds TSB Registrars, The Causeway, Worthing, West Sussex BN99 6DA. Telephone 0870 600 3970. They can also be contacted via their website at www.shareview.co.uk.

American Depositary Receipts

Johnson Matthey has a sponsored Level 1 American Depositary Receipt (ADR) programme which The Bank of New York administers and for which it acts as Depositary. Each ADR represents two Johnson Matthey ordinary shares. The ADRs trade in the US over-the-counter (OTC) market under the symbol JMPLY. When dividends are paid to shareholders, the Depositary converts such dividends into US dollars, net of fees and expenses, and distributes the net amount to ADR holders. For enquiries, The Bank of New York can be contacted on 1-888-BNY-ADRS (1-888-269-2377) toll free if you are calling from within the United States. Alternatively, they can be contacted by e-mail at shareowners@bankofny.com or via their website at www.adrbny.com.

Share Price and Group Information

Information on the company's current share price together with copies of the group's annual and interim reports and major presentations to analysts and institutional shareholders are available on the Johnson Matthey website: www.matthey.com.

The website's Investor Centre contains extensive information and a number of tools which will be of assistance to investors including historic share price information downloads and a share price charting facility.

For capital gains tax purposes the mid-market price of the company's ordinary shares on 31st March 1982 was 253 pence.

Enquiries

Shareholders who wish to contact Johnson Matthey Plc on any matter relating to their shareholding are invited to contact the company's registrars, Lloyds TSB Registrars, The Causeway, Worthing, West Sussex BN99 6DA. Telephone 0870 600 3970. Internet address www.shareview.co.uk.

Shareholders may also telephone the company on 020 7269 8400 or write to:

The Company Secretary
Johnson Matthey Plc
40-42 Hatton Garden
London
EC1N 8EE

For other enquiries shareholders may contact the Director, Investor Relations and Corporate Communications at the above address and telephone number.

Financial Calendar 2007/08

2007

13th June

Ex dividend date

15th June

Final ordinary dividend record date

24th July

116th Annual General Meeting (AGM)

7th August

Payment of final dividend subject to declaration at the AGM

28th November

Announcement of results for the six months ending 30th September 2007

5th December

Ex dividend date

7th December

Interim ordinary dividend record date

2008 (provisional)

6th February

Payment of interim dividend on ordinary shares

5th June

Announcement of results for the year ending 31st March 2008

11th June

Ex dividend date

13th June

Final ordinary dividend record date

22nd July

117th Annual General Meeting (AGM)

5th August

Payment of final dividend subject to declaration at the AGM