

# SHAREHOLDER INFORMATION

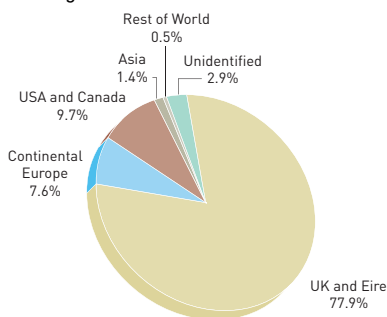
## Johnson Matthey Share Price Five Year Performance versus FTSE 100 and FTSE 350



## Johnson Matthey Share Price as at 31st March

2003	2004	2005	2006	2007	2008
737p	879.5p	989p	1,396p	1,576p	2,005p

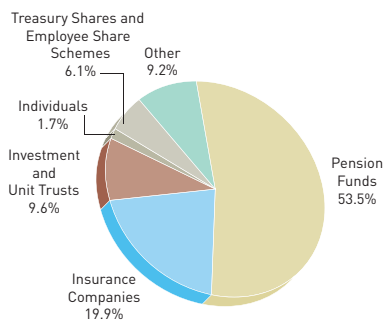
### By Location



## Analysis of Ordinary Shareholders as at 30th April 2008

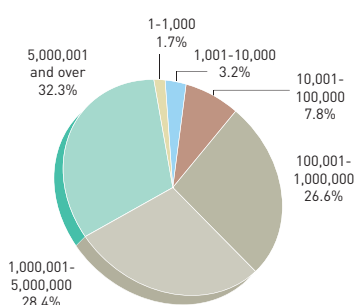
By location	Number of shares	Percentage
UK and Eire	171,910,057	77.9
Continental Europe	16,748,195	7.6
USA and Canada	21,403,060	9.7
Asia	3,156,522	1.4
Rest of World	987,335	0.5
Unidentified	6,468,444	2.9
<b>Total</b>	<b>220,673,613</b>	<b>100.00</b>

### By Category



By category	Number of shares	Percentage
Pension Funds	118,023,996	53.5
Insurance Companies	43,956,698	19.9
Investment and Unit Trusts	21,214,978	9.6
Individuals	3,613,553	1.7
Treasury Shares and Employee Share Schemes	13,513,949	6.1
Other	20,350,439	9.2
<b>Total</b>	<b>220,673,613</b>	<b>100.00</b>

### By Size of Holding



By size of holding	Number of holdings	Percentage	Number of shares	Percentage
1 – 1,000	9,347	73.0	3,832,164	1.7
1,001 – 10,000	2,747	21.4	6,983,628	3.2
10,001 – 100,000	481	3.8	17,256,131	7.8
100,001 – 1,000,000	194	1.5	58,562,716	26.6
1,000,001 – 5,000,000	29	0.2	62,732,849	28.4
5,000,001 and over	10	0.1	71,306,125	32.3
<b>Total</b>	<b>12,808</b>	<b>100.00</b>	<b>220,673,613</b>	<b>100.00</b>

# SHAREHOLDER INFORMATION

## Share Dealing Services

A telephone and internet dealing service for UK shareholders is provided by the company's registrars, Equiniti. For further details, including Equiniti's terms and conditions, log on to [www.shareview.co.uk/dealing](http://www.shareview.co.uk/dealing) or call 08456 037 037.

## Dividend History – Pence per Share

	2004	2005	2006	2007	2008
Interim	8.2	8.7	9.1	9.9	10.6
Final	18.2	19.0	21.0	23.7	26.0
Total	26.4	27.7	30.1	33.6	36.6

## Dividend Policy

It is Johnson Matthey's policy to grow dividends in line with underlying earnings while maintaining dividend cover at about two and a half times to ensure sufficient funds are retained to support organic growth. Over the last five years from 2003/04, underlying earnings per share have grown at a compound annual growth rate of 9% p.a. The board is proposing a final dividend for 2007/08 of 26.0 pence to take the total for the year to 36.6 pence, which is 9% up in line with growth in underlying earnings. The dividend will be covered 2.45 times by underlying earnings. For further discussion of the group's financial objectives see the Strategy and Objectives section of the Business Review on page 7 of this Annual Report.

## Dividend Payments and DRIP

Dividends can be paid directly into shareholders' bank or building society accounts. Shareholders wishing to take advantage of this facility should contact the company's registrars, Equiniti, or complete the dividend mandate form attached to their dividend cheque. A Dividend Reinvestment Plan (DRIP) is also available which allows shareholders to purchase additional shares in the company. Further information can be obtained from Equiniti, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Telephone 0871 384 2268\*. They can also be contacted via their website at [www.shareview.co.uk](http://www.shareview.co.uk).

## American Depositary Receipts

Johnson Matthey has a sponsored Level 1 American Depositary Receipt (ADR) programme which The Bank of New York administers and for which it acts as Depositary. Each ADR represents two Johnson Matthey ordinary shares. The ADRs trade in the US over-the-counter (OTC) market under the symbol JMPLY. When dividends are paid to shareholders, the Depositary converts such dividends into US dollars, net of fees and expenses, and distributes the net amount to ADR holders. For enquiries, The Bank of New York can be contacted on 1-888-BNY-ADRS (1-888-269-2377) toll free if you are calling from within the United States. Alternatively, they can be contacted by e-mail at [shareowners@bankofny.com](mailto:shareowners@bankofny.com) or via their website at [www.adrbnymellon.com](http://www.adrbnymellon.com).

## Share Price and Group Information

Information on the company's current share price together with copies of the group's annual and half-yearly reports and major presentations to analysts and institutional shareholders are available on the Johnson Matthey website: [www.matthey.com](http://www.matthey.com).

The website's Investor Centre contains extensive information and a number of tools which will be of assistance to investors including historic share price information downloads and a share price charting facility.

For capital gains tax purposes the mid-market price of the company's ordinary shares on 31st March 1982 was 253 pence.

## Enquiries

Shareholders who wish to contact Johnson Matthey Plc on any matter relating to their shareholding are invited to contact the company's registrars, Equiniti, Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Telephone 0871 384 2344\* or via their website [www.shareview.co.uk](http://www.shareview.co.uk).

Shareholders may also telephone the company on 020 7269 8400 or write to:

The Company Secretary  
Johnson Matthey Plc  
40-42 Hatton Garden  
London  
EC1N 8EE

For other enquiries shareholders may contact the Director, Investor Relations and Corporate Communications at the above address and telephone number.

\* Calls to these numbers are charged at 8p per minute from a BT landline. Other telephony providers' costs may vary.

## Financial Calendar 2008/09

### 2008

#### 11th June

Ex dividend date

#### 13th June

Final dividend record date

#### 22nd July

117th Annual General Meeting (AGM)

#### 5th August

Payment of final dividend subject to declaration at the AGM

#### 26th November

Announcement of results for the six months ending 30th September 2008

#### 3rd December

Ex dividend date

#### 5th December

Interim dividend record date

### 2009 (provisional)

#### 3rd February

Payment of interim dividend

#### 4th June

Announcement of results for the year ending 31st March 2009

#### 10th June

Ex dividend date

#### 12th June

Final dividend record date

#### 21st July

118th Annual General Meeting (AGM)

#### 4th August

Payment of final dividend subject to declaration at the AGM