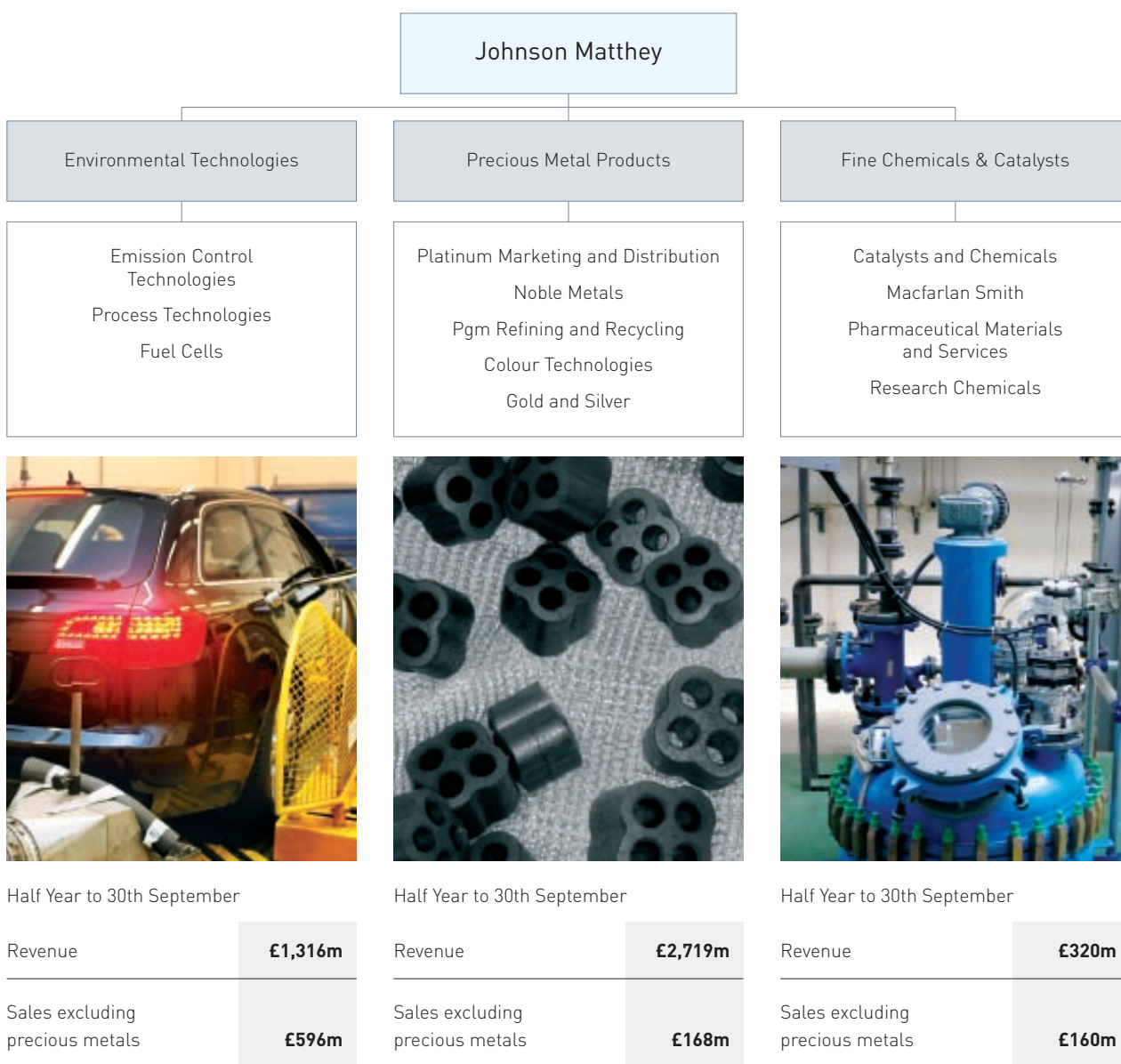


JOHNSON MATTHEY AT A GLANCE



Contents

- 1 Summary Results
- 2 Half Year Results
- 3 Report to Shareholders
- 8 Risks and Uncertainties
- 8 Responsibility Statement of the Directors in respect of the Half-Yearly Report
- 9 Independent Review Report
- 10 Condensed Consolidated Income Statement
- 11 Condensed Consolidated Balance Sheet
- 12 Condensed Consolidated Cash Flow Statement
- 13 Condensed Consolidated Statement of Recognised Income and Expense
- 14 Notes on the Accounts
- 17 Financial Calendar

Cautionary Statement

The Report to Shareholders and certain other sections of this Half-Yearly Report contain forward looking statements that are subject to risk factors associated with, amongst other things, the economic and business circumstances occurring from time to time in the countries and sectors in which the group operates. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a wide range of variables which could cause actual results to differ materially from those currently anticipated.