

Annual General Meeting held on Wednesday 19 July 2011
Poll Results

Johnson Matthey Plc (the “Company”) announces that at today’s Annual General Meeting all resolutions were passed on a poll. The result of the poll is set out below:

| RESOLUTION | For | For (%)* | Against | Against (%)* | Votes Total | Votes Withheld |
|--|-------------|----------|-----------|--------------|-------------|----------------|
| 1. To receive Company’s accounts for the year ended 31 March 2011 | 146,313,100 | 100.00 | 2,183 | 0.00 | 146,315,283 | 78,157 |
| 2. To receive and approve the Directors' Remuneration Report | 139,383,301 | 99.34 | 931,022 | 0.66 | 140,314,323 | 6,079,117 |
| 3. To declare a final dividend of 33.5p per share on the ordinary shares | 146,313,620 | 100.00 | 726 | 0.00 | 146,314,346 | 79,094 |
| 4. To elect Mr A M Ferguson | 145,827,037 | 99.69 | 459,809 | 0.31 | 146,286,846 | 106,127 |
| 5. To elect Mr T E P Stevenson | 144,367,853 | 98.69 | 1,912,769 | 1.31 | 146,280,622 | 112,151 |
| 6. To re-elect Mr N A P Carson | 145,590,403 | 99.52 | 700,438 | 0.48 | 146,290,841 | 102,199 |
| 7. To re-elect Sir Thomas Harris | 145,791,933 | 99.66 | 492,666 | 0.34 | 146,284,599 | 108,441 |
| 8. To re-elect Mr R J MacLeod | 145,717,446 | 99.61 | 569,303 | 0.39 | 146,286,749 | 105,706 |
| 9. To re-elect Mr L C Pentz | 145,585,147 | 99.52 | 702,297 | 0.48 | 146,287,444 | 105,596 |
| 10. To re-elect Mr M J Roney | 145,822,735 | 99.68 | 465,967 | 0.32 | 146,288,702 | 103,666 |
| 11. To re-elect Mr W F Sandford | 145,713,917 | 99.61 | 571,697 | 0.39 | 146,285,614 | 103,841 |
| 12. To re-elect Mrs D C Thompson | 145,885,303 | 99.72 | 402,671 | 0.28 | 146,287,974 | 105,066 |
| 13. To re-appoint KPMG Audit Plc as auditors | 145,475,273 | 99.43 | 829,725 | 0.57 | 146,304,998 | 87,842 |
| 14. To authorise the directors to determine the remuneration of the auditors | 146,206,137 | 99.93 | 103,839 | 0.07 | 146,309,976 | 81,601 |
| 15. To authorise the Company to make political donations and incur political expenditure within certain limits | 145,181,725 | 99.25 | 1,099,413 | 0.75 | 146,281,138 | 111,902 |
| 16. To authorise the directors to allot shares | 137,313,275 | 95.70 | 6,177,138 | 4.30 | 143,490,413 | 2,902,627 |
| 17. To disapply the pre-emption rights attaching to shares | 145,934,996 | 99.76 | 354,185 | 0.24 | 146,289,181 | 103,859 |
| 18. To authorise the Company to make market purchases of its own shares | 146,119,517 | 99.87 | 189,088 | 0.13 | 146,308,605 | 84,435 |
| 19. To call general meetings other than annual general meetings on not less than 14 clear days' notice | 138,766,223 | 94.84 | 7,546,582 | 5.16 | 146,312,805 | 80,235 |

* Figures shown are percentages of total votes cast excluding votes withheld.

** A vote withheld is not a vote in law and is not counted in the calculation of the proportion of votes for or against a resolution.

For further information please contact Angela Purtill, Deputy Company Secretary on +44 (0)20 7269 8461.